



AMENDMENT NO.1 DATED JUNE 21, 2019

TO THE ANNUAL INFORMATION FORM DATED JANUARY 11, 2019

Class A, Class A-USD, Class F, Class F-USD, Class O, Class M and Class M-USD Units

RP STRATEGIC INCOME PLUS FUND

1. INTRODUCTION

The Annual Information Form (the **AIF**) relating to the offering of units of RP Strategic Income Plus Fund (the **Fund**) is hereby amended to reflect:

- (a) a reduction in the management fee of each class; and
- (b) a revision to the management expense ratio shown in the Fund Facts for each of Class A, Class A-USD, Class F, Class F-USD, Class O and Class M as at December 31, 2018.

All defined terms have the meanings ascribed to them in the AIF unless otherwise specifically defined in this Amendment No. 1.

2. MANAGEMENT FEE REDUCTION

The following paragraph is added as the last paragraph under the heading "NAME, FORMATION AND HISTORY OF THE FUND" on page 1 of the AIF:

"Effective June 14, 2019, the management fees of the Fund were reduced from 1.15% to 0.95% for Class A and Class A-USD and from 0.90% to 0.70% for Class F and Class F-USD".

CERTIFICATE OF THE FUND, THE MANAGER AND THE PROMOTER

RP STRATEGIC INCOME PLUS FUND

This amendment no.1 dated June 21, 2019, together with the annual information form dated January 11, 2019, and the simplified prospectus dated January 11, 2019, as amended by amendment no.1 dated June 21, 2019 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

DATED: June 21, 2019

(signed) "*Richard Pilosof*"

Richard Pilosof
Chief Executive Officer
RP Investment Advisors GP Inc., general
partner of RP Investment Advisors LP

(signed) "*Dannielle Ullrich*"

Dannielle Ullrich
Chief Financial Officer
RP Investment Advisors GP Inc., general partner of
RP Investment Advisors LP

On behalf of the Board of Directors of RP Investment Advisors GP Inc., the general partner of RP Investment Advisors LP, as Manager, Trustee and Promoter of the Fund

(signed) "*Michael Quinn*"

Michael Quinn
Director